



K-INVEST
CONSULTING



INVESTMENT PROPOSAL

Guaranteed International Snail Farming Investment



**TOUCHSTONE
SNAILS**

▶ www.touchstonesnail.com |



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**TOUCHSTONE
SNAILS**



**“International, Proven
High Return”**

Introduction

Over the last 15 years, we've identified a conventional business model that has worked out perfectly. This model will only continue to grow as there is currently a deficit in snail supply.

Yes, you've read it right, we are in the Snail Business.

Farming investment provides a viable opportunity in accordance to the increasing population demand. So it becomes a part of the global sustainable economic sector that is environmentally sound and socially beneficial. It will have a major role in the investment market.

K-Invest Consulting is currently offering international investment opportunities in the snail farming industry under the supervision of Touchstone Snail Technologies. The investment will maintain a high guaranteed return, over 10 years, in breeding snails in the company's farm property in Cyprus.

This international product holds a unified price and return worldwide and will be signed under a standard multinational contract outlined with high accuracy to preserve the investors' rights.

- ▶ High ROI
- ▶ Internationally Unified Product
- ▶ Safe Investment
- ▶ Owned Assets
- ▶ Guaranteed Return
- ▶ A 10 Year Plan
- ▶ Exit & Ceding Option



Touchstone Snail Technology

Company Profile

Touchstone Snail Technologies (Hereinafter referred to as “Touchstone Snail”) is a leading Cypriot company, based in Larnaca-Cyprus, specialized in snail farming and processing.

With more than 15 years of experience in the domain, the research and development department of Touchstone Snail led by its Executive Manager Mr. Evangelos Evangelou generated the innovative curtain breeding method, which radically transformed and upgraded snail-breeding techniques worldwide.

Since 2012 and till date, Touchstone Snail has used its breeding techniques in more than 250 farms. By doing so, Touchstone Snail is supervising the different stages of snail farming from building farms, to breeding and harvesting and then reaching the purchase of the total farm production at a fixed price.

Touchstone Snail yearly demand for snails has greatly increased in the past two years in order to satisfy local and international market demand.

Touchstone Snail is also planning to expand in the near future its one of a kind processing factory built for ready-made snail food. In addition to the expansion strategy, Touchstone Snail will develop a worldwide distribution network for the ready-made snail food to cover all Europe, UK and a part of Asia.



Mission

With experience and through knowledge, Touchstone Snail is aiming on introducing snail farming culture to the world and thus highlighting the benefits of snails in the cuisine business, pharmaceutical researches and cosmetics industry.

Touchstone Snail target is to initiate its developed method of breeding to the snail farming world while focusing on its high productivity and environmental friendly technique.

Touchstone Snail aims to complete and provide a set of services to investors and individuals who wish to invest in a profitable snail breeding business.



Objective

Touchstone Snail is expanding the network of farms globally applying the breeding types developed by its research and development department in order to satisfy the excessive hungry market demand.

Touchstone Snail is looking to increase the operations of the factory for ready-made snail food and build similar complementary factories in countries around the world.

Touchstone Snail will create and manage one of the largest leading snails' distribution networks worldwide.



**“Professionally Specialized
in Snail Business”**



Innovative Curtain Method

Touchstone Curtain method is an innovative method of breeding with high production in a limited space, which is the outcome of ongoing researches and studies made by Touchstone Snail on its premises, to develop a high end snail farm.

Touchstone curtain method has multiple advantages:

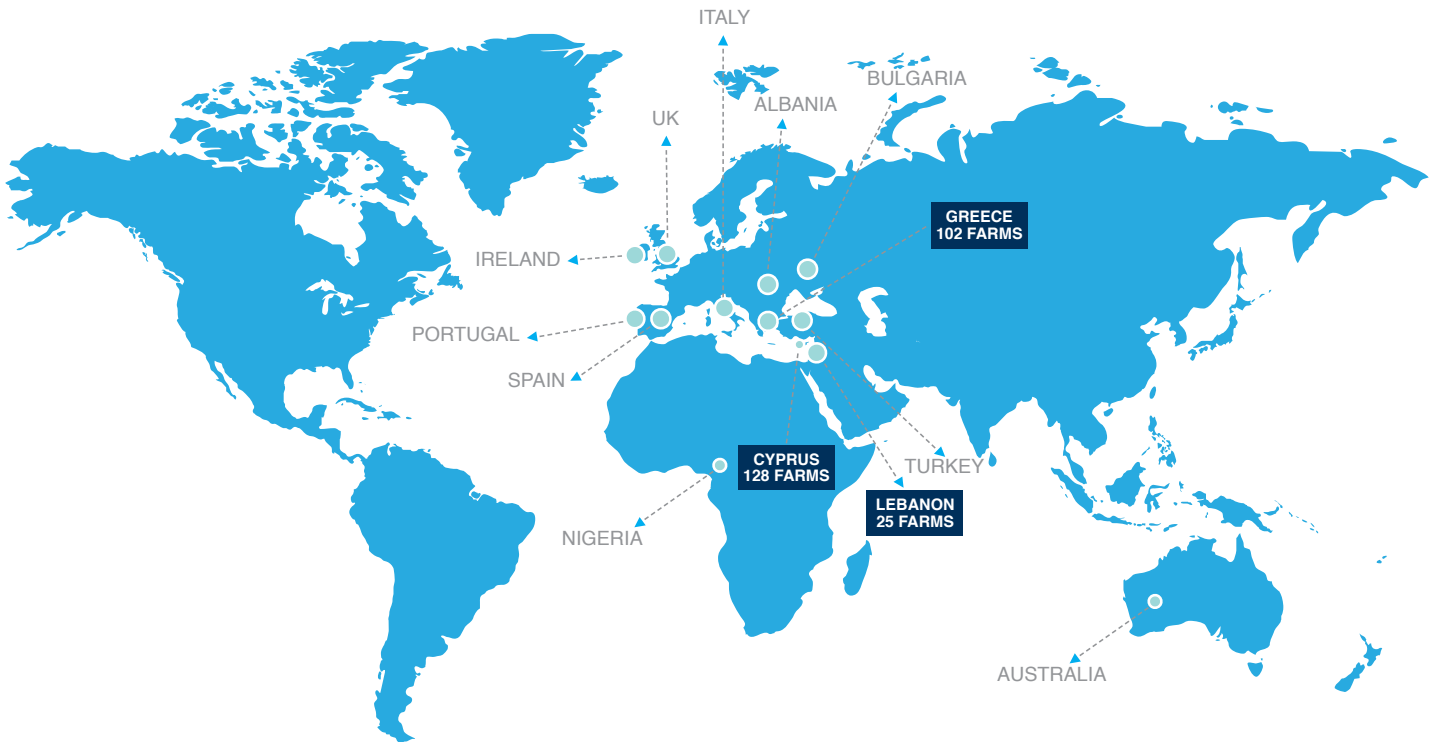
- ▶ A high production of more than 26,000 Kgs in one farm of 1,000 m²
- ▶ An increase of up to four times the total production of the old technology, adopted from the French School
- ▶ A fast and efficient breeding cycle of eight month
- ▶ An easy method to follow and clear guidelines to implement
- ▶ Environment friendly coupled with a full positive impact on snails mobility and growth
- ▶ A better management of snails as it increases the facility's hygiene, ventilation, and provides a clear picture of the stages of fertilization, birth and offspring development
- ▶ Easing the process of daily inspections and snail harvesting for the snail farmer

“Never Innovate To Compete, Innovate To Change The Rules Of The Game”

David Adeife



Worldwide Presence



Representative Office

Full service from concept to operation, supervision and production trade



Consultancy Services





K-Invest Consulting Profile

Company Profile

K-Invest Consulting is an international company established by a group of experts that has full partnership and collaboration with Touchstone Snail, located in Lebanon.

K-Invest Consulting acts as Touchstone Snail exclusive international investment unit. It promotes, sells and manages its international product and related services to all interested customers.

Mission

K-Invest Consulting mission is to offer a successful business and investment opportunity in snail farming with the full cooperation and partnership of Touchstone Snail, **while creating a highly valuable safe investment product.**

K-Invest Consulting will support all the inquiries from interested potential clients and offer them the finest and most professional customer service. K-Invest Consulting will create an international sales network in order to promote and retail Touchstone Snail's international investment product.

Objective

K-Invest Consulting aims to expand its international and global presence, in order to build a more refined international network of senior sales associates.

K-Invest Consulting plans to satisfy the excessive demand of Touchstone Snail need for live snails, and will fulfill complementary related services with the latter business development unit.

K-Invest Consulting will grant investors from all segments and institutions the opportunity to **invest in a safe and guaranteed high return on investment product.**



Snail Market Overview

Snail meat consumption has been widely recognized by different cultures worldwide because of its multiple nutritional benefits:

Snail meat is high in protein and iron, low in fat, and contains almost all the amino acids needed by humans. Recent studies have shown that the glandular substances in snail slime, rich with collagen, could be of value to human health life. In consequence, the Snail Pharma Industry is expected to prosper dramatically in the near coming years in Pharmaceutical, Nutraceutical and Health Food production.



The international trade of snails is booming specially in Europe, Asia, Africa and North America with a global consumption of 120 million kg of snails annually (excluding sea snails).

Advanced market research expected a 500% growth in snail demand in the upcoming 20 years.

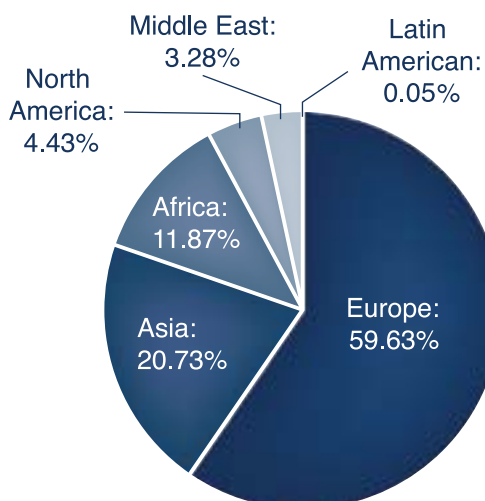
With its prosperous tendency, the snail market can no longer be content with its local perspective. Its export and import aggregates across more than 150 key country markets. Intense interest has been manifested over the last years to extend snail farming with high specific and technical standards.

The increase demand for snails especially in Europe has generated market conditions that will guarantee the sale of the quantity produced.

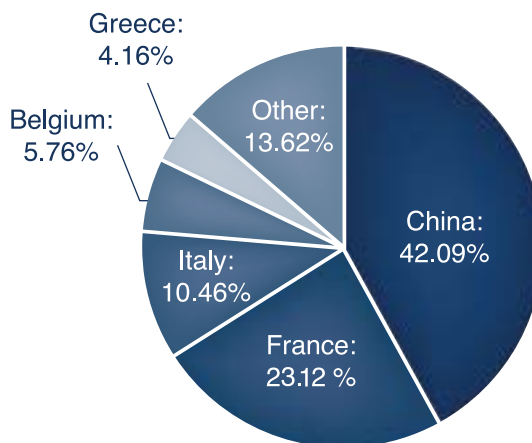
With more than 80% of the market share, the commonly consumed snail type is *Helix Aspersa*. It is well known for being an excellent and highly appreciated gastronomic product thanks to the quality of its meat and slime. Mediterranean countries benefit from climatic conditions, which completely satisfy all breeding conditions for this type of snails.



World Supplies of Exported Snails, by Region of Origin



World Market for Imported Snails, by Country of Destination



Source: 1 PARKER, Phillip M., *The 2011 Import and Export Market for Snails Excluding Sea Snails*. INSEAD, 2011.



Investment Description





K-Invest Consulting with the cooperation of Touchstone Snail developed an international niche and unique business product that will ensure a high profitable guaranteed income for both the investor and the company.

This product is coherent with Touchstone Snail mission, vision, and objectives for the next fifteen years. Touchstone Snail through K-Invest Consulting acting as its Exclusive International and independent sales and marketing unit, offers one of the biggest global farming opportunities to invest in Cypriot snail farming business, with high Return on Investment (ROI). Touchstone Snail is offering a yearly limited number of farms to be listed and owned by international investors.

Touchstone Snail will create a modern, restricted, controlled, professional unit with a total surface of 1,000 m² for breeding *Helix Aspersa Muller* snail using the curtain method technology. The production will be up to the standards and specifications of Touchstone Snail. Each farm will be fully installed, equipped and operated by Touchstone Snail team. This will include the following:

Snail Farm Construction Services:

- 
- ▶ Suitability evaluation of the intended space
 - ▶ Preliminary survey for the installation of the breeding unit and auxiliary areas
 - ▶ Obtaining the pre-approval for construction license
 - ▶ Preparation of the installation space
 - ▶ Sourcing the necessary material
 - ▶ Construction of the greenhouse
 - ▶ Construction/design of the interior divisions
 - ▶ Preparation of the curtain
 - ▶ Outlining of the alleys
 - ▶ Installation of the electric fence
 - ▶ Electrical cables and wiring installations
 - ▶ Irrigation system installation
 - ▶ Fencing of the area
 - ▶ Installation of the necessary equipment
 - ▶ Obtaining an operating license
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Farm Management and Operations Throughout the Entire Breeding Period:

- ▶ Operational procedures ISO 9001
- ▶ Electricity supply from DEH
- ▶ Water supply from mains or from drillings

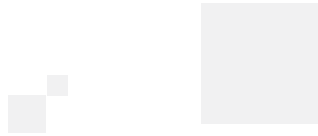
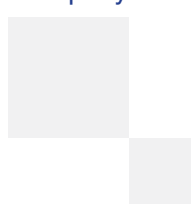
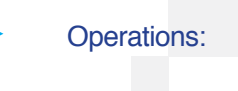


Day to Day Routine Functions and Maintenance:

- ▶ Feeding tasks
- ▶ Cleaning tasks
- ▶ Greenhouse maintenance
- ▶ Staff supervision
- ▶ Production analysis
- ▶ Quality Control





General Characteristic

- ▶ **Initial Capital Investment:** ▶
150,000 € (one time investment fee).
- ▶ **Tangible Assets:** ▶
 One Farm - one unit of total 1,000 m² (owned by the investor) from the Touchstone Snail plot located in Cyprus fully equipped using Touchstone Snail curtain method standards and specifications.
 1,200 kg of Helix Aspersa Muller parents snails.
- ▶ **Investment Type:** ▶
 Guaranteed International Snail Farming Investment.
- ▶ **Investment Period:** ▶
10 Years
- ▶ **Investment Year:** ▶
 Starts from the 1st of September till the 31st of August.
- ▶ **Yearly Revenue:** ▶
€ 32,400 net.
- ▶ **Exit Plan and Ceding Revenue:** ▶

 Upon the investor's request, and with a six-month prior written notice to Touchstone Snail, the investor will have the right to exit starting the 5th year. The ceding amount at Year 5 Exit is € 48,000 and decreases annually by € 6,400 up until year 10.
- ▶ **Farm Property Transfer:** ▶

 At the 10th payment, the farm property and the 1,000 m² plot will be automatically transferred to Touchstone Snail.
 In case of exit, the farm property and the 1,000 m² plot transfer to Touch stone Snail will be effective upon the settlement of the balance due to the investor.
- ▶ **Operations:** ▶

 The farm is fully managed and covered by Touchstone Snail for the entire contract period.
- ▶ **Production:** ▶

 The entire production will be under Touchstone Snail supervision and responsibility.
- ▶ **Multiple Farms Investment:** ▶

 Each Investor can invest in several farms. The total amount will be equal to multiples of €150,000.

Payment Structure

Type	Amount	Payment Date	Notes
Initial Capital Investment *	€ 10,000 € 75,000 € 150,000	September till January February till April May till June	Transferred as Primary Deposit Transferred as First Part Payment Should be Transferred in total
Yearly Net Revenue **	€ 32,400	June till July	Yearly net amount transferred to the investor's bank account
Exit Plan And Ceding Revenue***	€ 48,000 € 41,600 € 35,200 € 28,800 € 22,400 € 16,000	August Year 5 Exit August Year 6 Exit August Year 7 Exit August Year 8 Exit August Year 9 Exit August Year 10 Exit	Upon the investor request, and with a six-month prior written notice to Touchstone Snail, the investor will have the right to exit starting the 5th year. The payments shall be transferred to the investor's bank account

* The total amount of € 150,000 should be transferred to Touchstone Snail bank account in Cyprus before the occurrence of any executional step.

All payments cannot be reversed under any circumstances.

** Total of 10 payments for a 10 year contract.

*** In case of exit, the farm property and the 1,000 m² plot transfer to Touchstone Snail will be effective upon the settlement of the balance due to the investor.





Investment Revenue

The table below demonstrates the cumulative payments for the 10 year investment and the yearly return on investment (ROI):

Investment Yearly & Cumulative Revenue

Investment Initial Capital	Yearly Revenue	Cumulative Revenue	Yearly ROI
Starting	€ 150,000		
Year 1	€ 32,400	€ 32,400	21.60%
Year 2	€ 32,400	€ 64,800	21.60%
Year 3	€ 32,400	€ 97,200	21.60%
Year 4	€ 32,400	€ 129,600	21.60%
Year 5	€ 32,400	€ 162,000	21.60%
Year 6	€ 32,400	€ 194,400	21.60%
Year 7	€ 32,400	€ 226,800	21.60%
Year 8	€ 32,400	€ 259,200	21.60%
Year 9	€ 32,400	€ 291,600	21.60%
Year 10	€ 32,400	€ 324,000	
+Ceding	€ 16,000	€ 340,000	22.67%



Termination & Exit

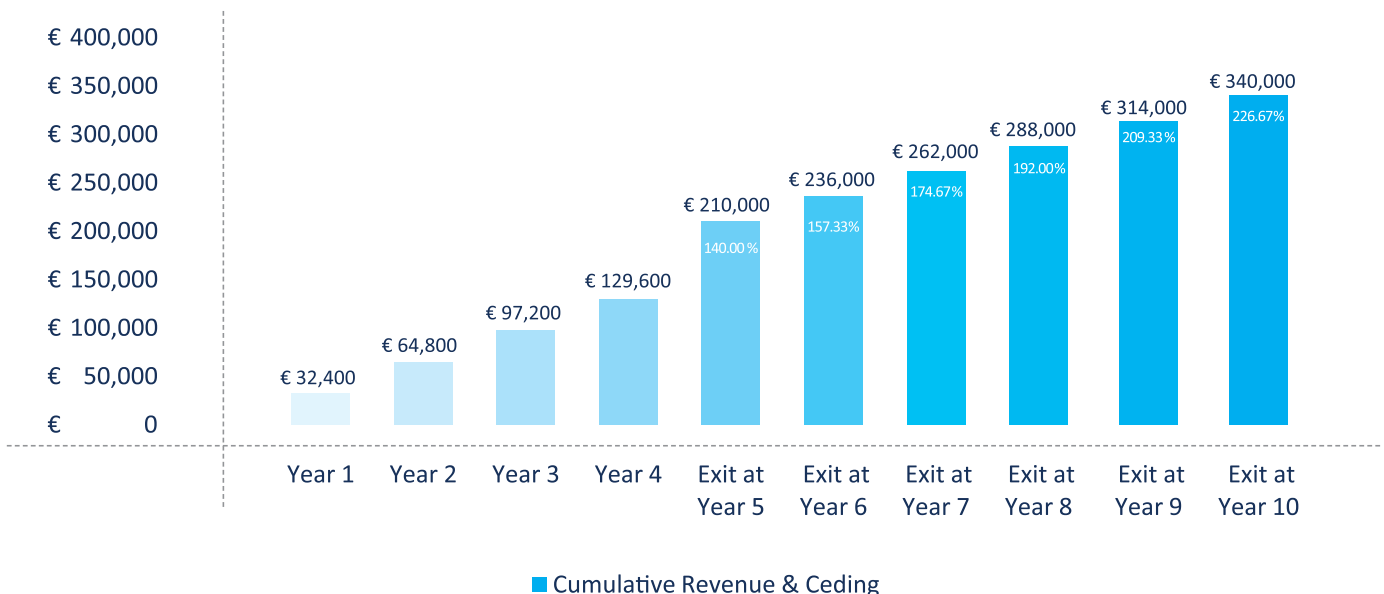


The table below demonstrates the cumulative revenue and ceding at exit for the last 6 years of the contract period:

Cumulative Revenue & Ceding at Exit

Yearly Revenue		Ceding Amount	Cumulative Revenue & Ceding at Exit Year	Cumulative ROI
Year 1	€ 32,400	-	€ 32,400	21.60 %
Year 2	€ 32,400	-	€ 64,800	43.20 %
Year 3	€ 32,400	-	€ 97,200	64.80 %
Year 4	€ 32,400	-	€ 129,600	86.40 %
Year 5	€ 32,400	€ 48,000	€ 210,000	140.00 %
Year 6	€ 32,400	€ 41,600	€ 236,000	157.33 %
Year 7	€ 32,400	€ 35,200	€ 262,000	174.76 %
Year 8	€ 32,400	€ 28,800	€ 288,000	192.00 %
Year 9	€ 32,400	€ 22,400	€ 314,000	209.33 %
Year 10	€ 32,400	€ 16,000	€ 340,000	226.67 %

Investment Cumulative Revenue & Ceding at Exit Years



Investment Legalities and Guarantees

Legalities

Each agreement between Touchstone Snail and the investor is signed under a unified international contract. The unified contract is made for cross border agreement and it is outlined with high accuracy to preserve all rights for both parties. This type of agreements shall cover the 1,000 m² plot and the owned tangible assets that include the farm and its equipment. All additional documents requested by the investor will be provided by K-Invest Consulting.

Guarantees

- ▶ A unified international contract directly signed between Touchstone Snail and the investor
- ▶ 1,000 m² plot from Touchstone Snail over 10 years
- ▶ The farming greenhouse and equipment ownership for the overall investment period
- ▶ The 1200 KG Parent snails (at each cycle startup)
- ▶ All snail production in the owned farming greenhouses (within and at the end of each cycle)
- ▶ Homogeneous International Product that holds a unified price and ROI worldwide

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